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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

Lebanese American University,

Defendant.

Adv. Pro. No. 10-05253 (BRL)

Case No. 12-cv-02476

**CORPORATE OWNERSHIP STATEMENT OF
DEFENDANT LEBANESE AMERICAN UNIVERSITY**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Lebanese American University (“LAU”), through its undersigned attorneys, states that LAU has no corporate owners that that there are no entities to report under subdivision (a) of Rule 7.1.

Dated: April 3, 2012
New York, New York

**WILMER CUTLER PICKERING HALE AND
DORR LLP**

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